

## Annual Employee Contribution Form

### 1 CONTACT INFORMATION

Mr.  Mrs.  Ms.  Dr.  \_\_\_\_\_ First name \_\_\_\_\_ Last name \_\_\_\_\_

Home address \_\_\_\_\_ Cell/Home phone \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal code \_\_\_\_\_ Work phone \_\_\_\_\_

Employer \_\_\_\_\_ Employer address \_\_\_\_\_

Home email \_\_\_\_\_ Work email \_\_\_\_\_

Please email my:  Home email  Work email

*Payroll deductions are receipted on your T4.*

### 2 HOW I WANT TO GIVE

My gift of \$ \_\_\_\_\_ will be paid by:

*Tax receipt will be issued for gifts of \$20 or more.*

#### OPTION A

VISA  MasterCard  AMEX  Automatic withdrawal  
(monthly only, attach void cheque)

\_\_\_\_\_ / \_\_\_\_\_  
Credit card number Expiry Date

One time **◀OR▶**  Monthly gift of \$ \_\_\_\_\_  
to be deducted on the 15<sup>th</sup> day of each  
month (beginning in January).

Deduct my monthly gift:

For \_\_\_\_\_ months  Perpetually

#### OPTION B

Payroll deduction (beginning in January)  
I would like to contribute the following amount **each pay**:

\$ \_\_\_\_\_ X \_\_\_\_\_ (number of pays) = \$ \_\_\_\_\_  
**TOTAL**

#### OPTION C

Make cheques payable to: **UNITED WAY THUNDER BAY**

Cheque \$ \_\_\_\_\_  
**TOTAL**

**OPTION D**  Gift of Securities by contacting United Way at 807-626-1755.

Signature (required for all payment methods) \_\_\_\_\_ Date \_\_\_\_\_

### 3 DONOR RECOGNITION

Please print your name below as you would like it to appear in recognition materials:

\_\_\_\_\_

**OR**  I request to remain anonymous in United Way public recognition materials

\*You and your partner may combine gifts to reach a Leadership recognition level if you live at the same address. To make a combined gift, please indicate the following on both pledge forms.

Partner's name \_\_\_\_\_

Partner's workplace (if applicable) \_\_\_\_\_

Partner's donation \_\_\_\_\_

Combined gift amount (for public recognition) \_\_\_\_\_

Everyday Hero (\$1/day)	\$365
GenNext (per year)	\$120, \$240, \$360
Retire United	\$250 - \$499
	\$500 - \$749
	\$750 - \$1199
Friend	\$500 - \$1,199
Leadership Levels*	
Bronze:	\$1,200 - \$2,499
Silver:	\$2,500 - \$4,999
Gold:	\$5,000 - \$9,999
Diamond:	\$10,000 - \$19,999
Philanthropists' Circle	\$20,000 +

## 4 DONOR CHOICE

I want to support the following United Way impact areas:

Greatest Need \$ \_\_\_\_\_ COVID-19 Recover 2020 \$ \_\_\_\_\_  
 United Way Community Fund \$ \_\_\_\_\_

In addition to my United Way contribution, I would like a portion of my gift forwarded to the following registered Canadian charity (minimum \$20).

A 5% processing fee will be charged for donations to charities not funded by United Way of Thunder Bay. For information visit, [canada.ca/charities-giving](http://canada.ca/charities-giving)

\_\_\_\_\_ \$ \_\_\_\_\_  
 Name of Charity

\_\_\_\_\_ City  
 Registered Charity Number\*

Please forward my name to the specified charity

*\*In order for us to process your designation, you must provide us with a registered charity number*

## 5 CREATE A LEGACY

I would like more information about:  Leaving a gift in my will.  I have included United Way in my will.

## TAX DEDUCTION INFORMATION

A gift to United Way may entitle you to a charitable contribution deduction against your income tax.

### Donation Tax Savings - Ontario Resident, Income under \$220,000

Actual Donation Amount	Total Tax Savings	Actual Cost to Donor After Tax
\$250	\$50	\$200
\$500	\$150	\$350
\$750	\$251	\$499
\$1,200	\$432	\$768
\$2,500	\$954	\$1,546
\$5,000	\$1,958	\$3,042
\$10,000	\$3,966	\$6,034



Grant Thornton

*\*Actual results may vary from this chart due to different tax situations and deductions.*

## YOUR PRIVACY

United Way is committed to protecting the privacy of all of our donors.

United Way of Thunder Bay embraces the principles of the Canadian Standards Association Model Code for the Protection of Personal Information to ensure that all personal information is properly collected, used only for the purposes for which it is collected and is disposed of in a safe and timely manner when no longer required.

The information provided by you or your employer is used by our office to assist in the proper administration and acknowledgement of your gift, to issue tax receipts, and to fulfill your information requests.

Our complete privacy policy can be found at [uwaytbay.ca/about-us/privacy/](http://uwaytbay.ca/about-us/privacy/)

If you have questions or would like to discuss the privacy of your personal information, please contact our Privacy Officer, at 807-626-1755.



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## FORM SUBMISSION INSTRUCTION

**Please return this form to your Workplace Ambassador or Payroll Department.**

**Thank you for your support. For more information, visit [uwaytbay.ca](http://uwaytbay.ca) or find us on:**



@uwaytbay



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